

THE RADICATI GROUP, INC.  
A TECHNOLOGY MARKET RESEARCH FIRM

## **Microsoft SharePoint Market Analysis, 2016-2020**

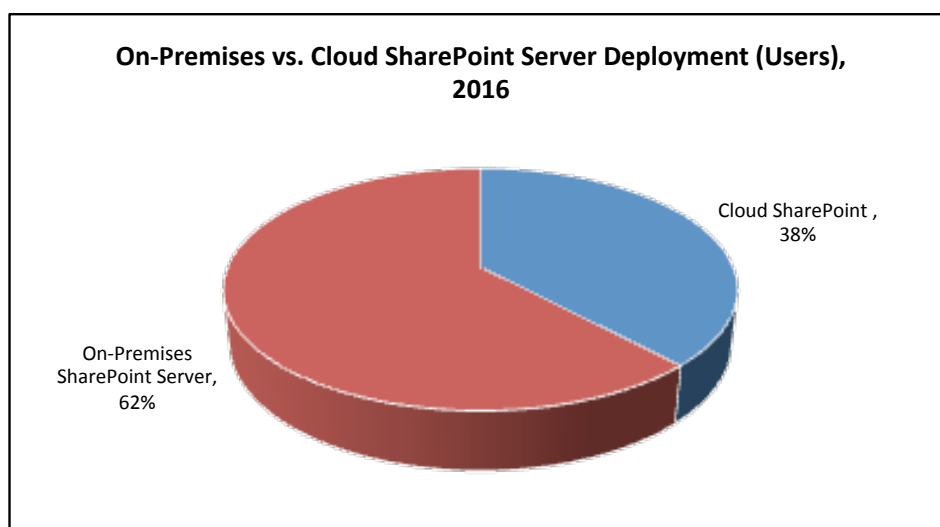
<http://www.radicati.com>

Cost – US \$3,000 by company P.O. or \$2,500 by credit card

A comprehensive analysis of market adoption of Microsoft SharePoint Online, SharePoint Server and SharePoint Foundation.

- ⊗ Market Demand and Analysis
- ⊗ Microsoft SharePoint User Installed Base Forecasts, 2016-2020
  - Microsoft SharePoint Foundation User Forecast by Region, and Business size
  - Microsoft SharePoint Server User Forecast by Region, Business Size, Version, and Industry
  - Microsoft SharePoint Online User Forecast by Region, Business Size, and Industry
- ⊗ Analysis for *Microsoft SharePoint Online, Microsoft SharePoint Server, and Microsoft SharePoint Foundation*.

This report is intended for Organizations, Vendors, and Investors who need to make informed decisions about the Microsoft SharePoint market.



**Fig 1: On-Premises vs. Cloud-based SharePoint Server, 2016**

Headquarters: Palo Alto, CA 94301  
phone: +1 (650) 322-8059

Europe: London NW3 5JY, UK  
phone: +44 (0)20 7794 4298

## TABLE OF CONTENTS

<b>SCOPE .....</b>	<b>4</b>
<b>METHODOLOGY .....</b>	<b>5</b>
<b>EXECUTIVE SUMMARY .....</b>	<b>6</b>
<b>CHAPTER 1: MICROSOFT SHAREPOINT MARKET DATA .....</b>	<b>8</b>
1.1 MICROSOFT SHAREPOINT PRODUCTS AND TECHNOLOGIES.....	9
1.2 MARKET DEMAND .....	12
1.3 MICROSOFT SHAREPOINT COMPETITION.....	14
1.3.1 ENTERPRISE CONTENT MANAGEMENT.....	14
1.3.2 ENTERPRISE SOCIAL NETWORKING.....	15
1.3.3 WEB CONTENT MANAGEMENT .....	16
1.3.4 BUSINESS INTELLIGENCE .....	17
1.3.5 ENTERPRISE SEARCH .....	18
1.4 SHAREPOINT DEVELOPMENT PARTNERS.....	19
1.5 WORLDWIDE SHAREPOINT INSTALLED BASE AND REVENUES .....	20
1.6 SHAREPOINT IN THE ON-PREMISES MARKET .....	21
1.6.1 SHAREPOINT FOUNDATION.....	21
1.6.2 SHAREPOINT SERVER .....	24
1.7 CLOUD SHAREPOINT.....	30
1.7.1 SHAREPOINT ONLINE VS. SHAREPOINT THROUGH HOSTING PARTNERS.....	31
1.7.2 SHAREPOINT HOSTING PROVIDERS.....	32
1.7.3 CLOUD SHAREPOINT SERVER BY REGION.....	33
1.7.4 CLOUD SHAREPOINT SERVER BY BUSINESS SIZE .....	34
1.7.5 CLOUD SHAREPOINT SERVER BY INDUSTRY.....	36
<b>CHAPTER 2: PRODUCT OVERVIEW .....</b>	<b>38</b>
2.1 SHAREPOINT FOUNDATION .....	39
2.2 SHAREPOINT SERVER.....	39
2.2.1 SHAREPOINT SERVER 2013.....	39
2.2.2 SHAREPOINT SERVER 2016.....	42
2.3 SHAREPOINT ONLINE.....	43

## LIST OF FIGURES

<i>Figure 1: On-premises vs. Cloud SharePoint Server, 2016</i> .....	7
<i>Figure 2: On-Premises SharePoint Server by Region, 2016 vs. 2020</i> .....	26
<i>Figure 3: On-Premises SharePoint Server by Business Size (M), 2016 vs. 2020</i> .....	27
<i>Figure 4: On-Premises SharePoint Server by Version, 2016-2020</i> .....	29
<i>Figure 5: Cloud SharePoint Server Users, 2016-2020</i> .....	32
<i>Figure 6: Cloud SharePoint Server by Region, 2016-2020</i> .....	34
<i>Figure 7: Cloud SharePoint Server by Business Size (M), 2016 vs. 2020</i> .....	36

## LIST OF TABLES

<i>Table 1: SharePoint Foundation Evolution</i> .....	10
<i>Table 2: SharePoint Server Evolution</i> .....	10
<i>Table 3: SharePoint Online Evolution</i> .....	11
<i>Table 4: SharePoint Server Business Applications</i> .....	13
<i>Table 5: Enterprise Content Management Competitors, 2016</i> .....	15
<i>Table 6: Enterprise Social Networking Competitors, 2016</i> .....	16
<i>Table 7: Web Content Management Competitors, 2016</i> .....	17
<i>Table 8: Business Intelligence Competitors, 2016</i> .....	18
<i>Table 9: Enterprise Search Competitors, 2016</i> .....	18
<i>Table 10: Worldwide Microsoft SharePoint Users, 2016 – 2020</i> .....	20
<i>Table 11: Worldwide On-Premises SharePoint Server Revenues (\$M), 2016 – 2020</i> .....	21
<i>Table 12: Worldwide On-Premises Microsoft SharePoint, 2016 - 2020</i> .....	22
<i>Table 13: SharePoint Foundation by Region, 2016-2020</i> .....	22
<i>Table 15: SharePoint Foundation by Business Size (M), 2016 - 2020</i> .....	23
<i>Table 15: Worldwide On-Premises Microsoft SharePoint, 2016 - 2020</i> .....	24
<i>Table 17: On-Premises SharePoint Server by Region, 2016-2020</i> .....	25
<i>Table 17: On-Premises SharePoint Server by Business Size (M), 2016 - 2020</i> .....	27
<i>Table 18: On-Premises SharePoint Server by Version, 2016 – 2020</i> .....	28
<i>Table 20: On-Premises SharePoint Server by Industry, 2016</i> .....	30
<i>Table 20: Cloud SharePoint Server Users, 2016-2020</i> .....	31
<i>Table 22: Typical Price Ranges for Cloud SharePoint Server, 2016</i> .....	33
<i>Table 23: Cloud On-Premises SharePoint Server by Region, 2016-2020</i> .....	34
<i>Table 24: Cloud SharePoint Server by Business Size (M), 2016 - 2020</i> .....	35
<i>Table 25: Cloud SharePoint Server by Industry, 2016</i> .....	37

## About The Radicati Group, Inc.

The Radicati Group is a leading technology research and advisory firm focused on all aspects of email, security, email archiving, regulatory compliance, wireless technologies, web services, instant messaging, unified communications, social networking, and more. The company provides both quantitative and qualitative information, including detailed market size, installed base and forecast information on a worldwide basis, as well as detailed country breakouts.

The Radicati Group works with corporate organizations to assist in the selection of the right products and technologies to support their business needs, as well as with vendors to define the best strategic direction for their products. We also work with investment firms on a worldwide basis to help identify new investment opportunities.

The Radicati Group, Inc. is headquartered in Palo Alto, CA, with offices in London, UK.

**ORDER FORM** To order, please fill out the following form and email it to [admin@radicati.com](mailto:admin@radicati.com)

<b>Microsoft SharePoint Market Analysis, 2016-2020</b>	
<b>Name:</b>	<b>Company:</b>
<input type="checkbox"/> <b>P.O. \$3,000</b> <i>Note: We will need the actual P.O. paperwork from your Purchasing Department before we can fill the orders.</i>	
<input type="checkbox"/> <b>Credit Card \$2,500</b>	
<input type="checkbox"/> VISA <input type="checkbox"/> MasterCard <input type="checkbox"/> Amex	
<b>Card Number:</b>	<b>Exp. Date:</b>
<b>Signature:</b>	
<b>Address:</b>	
City, State, Zip:	
Country:	
<i>Please indicate street address - NO P.O. BOX please!</i>	
<b>Phone:</b>	<b>Email:</b>