

THE RADICATI GROUP, INC.
A TECHNOLOGY MARKET RESEARCH FIRM

Endpoint Security Market, 2014-2018

<http://www.radicati.com>

Cost – US \$3,000 by company P.O. or \$2,500 by credit card

Endpoint Security solutions provide malware protection, web security, email security, firewall functionality, and other critical security functions across all enterprise endpoints including desktop computers, tablets, mobile devices, virtual desktops, servers and other devices.

- ☒ This report provides a detailed analysis of the Endpoint Security Market, including:
 - Market Size and Four-Year Forecasts
 - Market Share by Vendor – Installed Base and Revenue
 - Breakouts by Region and Business Size
 - Detailed market analysis and latest market trends.
- ☒ In-depth analysis of leading market players: *ESET, F-Secure, IBM, Kaspersky Lab, McAfee, Microsoft, Panda Security, Sophos, Symantec, ThreatTrack Security, Total Defense, Trend Micro, and Webroot.*

This report is intended for Organizations, Vendors, and Investors who need to make informed decisions about the Endpoint Security market.

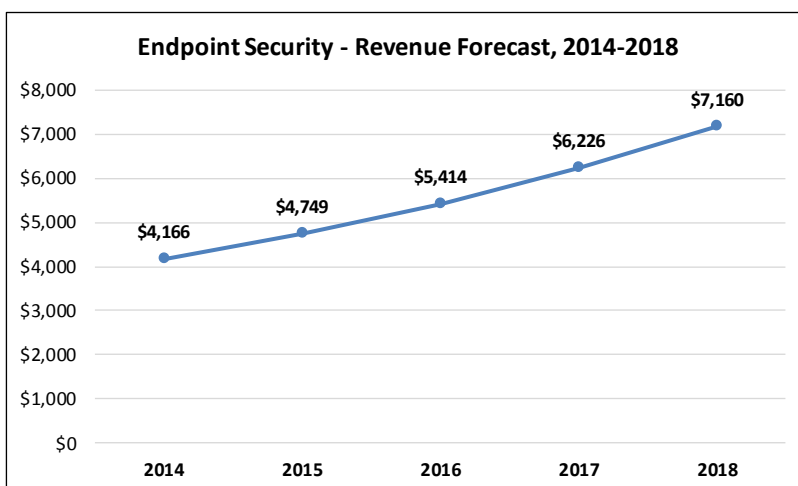


TABLE OF CONTENTS

SCOPE	4
METHODOLOGY	5
EXECUTIVE SUMMARY	6
CHAPTER ONE – MARKET ANALYSIS.....	8
1.1 MARKET DEFINITION	9
1.1.1 TYPES OF MALWARE.....	12
1.1.2 AVERAGE NUMBER OF MALWARE ATTACKS	15
1.2 MARKET SEGMENTATION	17
1.2.1 CLOUD VS ON-PREMISES DEPLOYMENT.....	18
1.3 ENDPOINT SECURITY MARKET TRENDS	20
1.3.1 ENDPOINT SECURITY MARKET SHARE	23
1.3.2 ENDPOINT SECURITY MARKET FORECAST	25
1.3.3 ENDPOINT SECURITY MARKET PENETRATION.....	27
1.3.4 ENDPOINT SECURITY MARKET BY REGION.....	28
1.3.5 ENDPOINT SECURITY MARKET BY BUSINESS SIZE.....	29
1.4 MOBILE ENDPOINT PROTECTION.....	30
1.5 DATA LOSS PREVENTION (DLP) SOLUTIONS	32
CHAPTER TWO – KEY MARKET PLAYERS.....	34
ESET, SPOL. S.R.O.	35
F-SECURE	37
IBM CORPORATION	40
KASPERSKY LAB.....	45
INTEL SECURITY (MCAFEE).....	49
MICROSOFT.....	54
PANDA SECURITY	57
SOPHOS, LTD.	61
THREATTRACK SECURITY	69
TOTAL DEFENSE	73
TREND MICRO	76
WEBROOT INC.	79

LIST OF FIGURES

FIGURE 1: ENDPOINT SECURITY REVENUE FORECAST, 2014 – 2018.....	7
FIGURE 2: ENDPOINT SECURITY INSTALLED BASE MARKET SHARE, 2014	24
FIGURE 3: ENDPOINT SECURITY REVENUE MARKET SHARE, 2014	25
FIGURE 4: ENDPOINT SECURITY MARKET REVENUE FORECAST, 2014-2018	26
FIGURE 5: ENDPOINT SECURITY MARKET BY REGION, 2014 & 2018	28
FIGURE 6: ENDPOINT SECURITY REVENUE BY BUSINESS SIZE, 2014 & 2018.....	29

LIST OF TABLES

TABLE 1: BASIC FEATURES INCLUDED IN ENDPOINT SECURITY SOLUTIONS.....	11
TABLE 2: ADVANCED FEATURES INCLUDED IN ENDPOINT SECURITY SOLUTIONS	12
TABLE 3: AVERAGE NUMBER OF MALWARE ATTACKS, 2013-2014.....	16
TABLE 4: ENTERPRISE CLOUD VS ON-PREMISES DEPLOYMENT OPTIONSS	19
TABLE 5: ENDPOINT SECURITY MARKET SHARE BY VENDOR, 2014.....	23
TABLE 6: ENDPOINT SECURITY MARKET FORECAST, 2014-2018.....	25
TABLE 7: ENDPOINT SECURITY PENETRATION, 2014-2018.....	27
TABLE 8: ENDPOINT SECURITY SOLUTIONS – MOBILE SUPPORT	31
TABLE 9: ENDPOINT SECURITY SOLUTIONS – DLP SUPPORT.....	33

ABOUT THE RADICATI GROUP, INC.

The Radicati Group is a leading technology research and advisory firm focused on all aspects of email, security, email archiving, regulatory compliance, wireless technologies, web services, instant messaging, unified communications, social networking, and more. The company provides both quantitative and qualitative information, including detailed market size, installed base and forecast information on a worldwide basis, as well as detailed country breakouts.

The Radicati Group works with corporate organizations to assist in the selection of the right products and technologies to support their business needs, as well as with vendors to define the best strategic direction for their products. We also work with investment firms on a worldwide basis to help identify new investment opportunities.

The Radicati Group, Inc. is headquartered in Palo Alto, CA, with offices in London, UK.

ORDER FORM To order, please go to our website www.radicati.com or fill out the following form and email it to admin@radicati.com

Endpoint Security Market, 2014-2018	
Name:	Company:
<input type="checkbox"/> P.O. \$3,000 <i>Note: We will need the actual P.O. paperwork from your Purchasing Department before we can fill the orders.</i>	
<input type="checkbox"/> Credit Card \$2,500	
<input type="checkbox"/> VISA <input type="checkbox"/> MasterCard <input type="checkbox"/> Amex	
Card Number:	Exp. Date:
Signature:	
Address:	
City, State, Zip:	
Country:	
<i>Please indicate street address - NO P.O. BOX please!</i>	
Phone:	Email: