

THE RADICATI GROUP, INC.
A TECHNOLOGY MARKET RESEARCH FIRM

Endpoint Security Market, 2013-2017

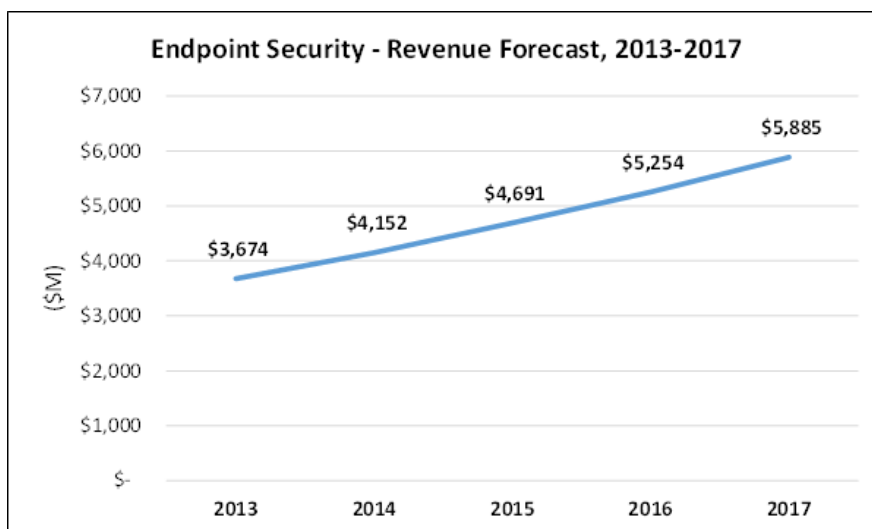
<http://www.radicati.com>

Cost – US \$3,000 by company P.O. or \$2,500 by credit card

Endpoint security solutions provide malware protection, web security, email security, firewall functionality, and other critical security functions across all enterprise endpoints such as desktop computers, tablets, mobile devices, virtual desktops, servers and other devices.

- ☒ This report provides a comprehensive analysis of the Endpoint Security Market, including:
 - Market Size and Four-Year Forecasts
 - Market Share by Vendor – Installed Base and Revenue
 - Breakouts by Region and Business Size
 - Detailed market analysis and latest market trends.
- ☒ In-depth analysis of leading market players: *BeyondTrust, ESET, F-Secure, IBM, Kaspersky Lab, McAfee, Microsoft, Panda Security, SkyRecon Systems, Sophos, Symantec, ThreatTrack Security, Total Defense, Trend Micro, and Webroot.*

This report is intended for Organizations, Vendors, and Investors who need to make informed decisions about the Endpoint Security market.



Headquarters: 1900 Embarcadero Road, Suite 206
Palo Alto, CA 94303
phone: +1 (650) 322-8059
fax: +1 (650) 322-8061

Europe: 29E Fitzjohns Avenue
London NW3 5JY, UK
phone: +44 (0)20 7794 4298
fax: +44 (0)20 7431 9375

TABLE OF CONTENTS

SCOPE	4
METHODOLOGY	5
EXECUTIVE SUMMARY	6
CHAPTER ONE – MARKET ANALYSIS	8
1.1 MARKET DEFINITION	9
1.1.1 TYPES OF MALWARE	13
1.1.2 AVERAGE NUMBER OF MALWARE ATTACKS PER MONTH	17
1.2 MARKET SEGMENTATION	19
1.2.1 CLOUD VS ON-PREMISES DEPLOYMENT	20
1.3 ENDPOINT SECURITY MARKET TRENDS	23
1.3.1 ENDPOINT SECURITY MARKET SHARE	27
1.3.2 ENDPOINT SECURITY PLATFORMS MARKET FORECAST	29
1.3.3 ENDPOINT SECURITY MARKET PENETRATION	31
1.3.4 ENDPOINT SECURITY MARKET BY REGION	32
1.3.5 ENDPOINT SECURITY PLATFORMS MARKET BY BUSINESS SIZE	33
1.4 MOBILE ENDPOINT PROTECTION	34
1.5 DATA LOSS PREVENTION (DLP) SOLUTIONS	36
CHAPTER TWO – KEY MARKET PLAYERS	38
BEYONDTRUST	39
ESET	42
F-SECURE	45
IBM CORPORATION	49
KASPERSKY LAB	54
MCAFEE	59
MICROSOFT	66
PANDA SECURITY	70
SKYRECON SYSTEMS	75
SOPHOS	79
SYMANTEC	86
THREATTRACK SECURITY	91
TOTAL DEFENSE	96
TREND MICRO	100
WEBROOT	105

LIST OF FIGURES

<i>Figure 1: Endpoint Security Revenue Forecast, 2013 – 2017</i>	7
<i>Figure 2: Endpoint Security Installed Base Market Share, 2013</i>	28
<i>Figure 3: Endpoint Security Revenue Market Share, 2013</i>	29
<i>Figure 4: Endpoint Security Market Revenue Forecast, 2013-2017</i>	30
<i>Figure 5: Endpoint Security Market by Region, 2013 & 2017</i>	32
<i>Figure 6: Endpoint Security Revenue by Business Size, 2013 & 2017</i>	33

LIST OF TABLES

<i>Table 1: Basic Features Included in Endpoint Security Solutions</i>	11
<i>Table 2: Advanced Features Included in Endpoint Security Solutions</i>	13
<i>Table 3: Malware Attacks in the Enterprise Comparison, 2012-2013</i>	18
<i>Table 4: Enterprise Cloud vs On-Premises Deployment Options</i>	22
<i>Table 5: Endpoint Security Market Share by Vendor, 2013</i>	27
<i>Table 6: Endpoint Security Market Forecast, 2013-2017</i>	29
<i>Table 7: Endpoint Security Penetration, 2013-2017</i>	31
<i>Table 8: Endpoint Security Solutions – Mobile Support</i>	35
<i>Table 9: Endpoint Security Solutions – DLP Support</i>	37

About The Radicati Group, Inc.

The Radicati Group is a leading technology research and advisory firm focused on all aspects of email, security, email archiving, regulatory compliance, wireless technologies, web services, instant messaging, unified communications, social networking, and more. The company provides both quantitative and qualitative information, including detailed market size, installed base and forecast information on a worldwide basis, as well as detailed country breakouts.

The Radicati Group works with corporate organizations to assist in the selection of the right products and technologies to support their business needs, as well as with vendors to define the best strategic direction for their products. We also work with investment firms on a worldwide basis to help identify new investment opportunities.

The Radicati Group, Inc. is headquartered in Palo Alto, CA, with offices in London, UK.

ORDER FORM *To order, please fill out the following form and return it to The Radicati Group at the address or fax shown on the front.*

Endpoint Security Market, 2013-2017	
Name:	Company:
<input type="checkbox"/> P.O. \$3,000 <i>Note: We will need the actual P.O. paperwork from your Purchasing Department before we can fill the orders.</i>	
<input type="checkbox"/> Credit Card \$2,500	
<input type="checkbox"/> VISA <input type="checkbox"/> MasterCard <input type="checkbox"/> Amex	
Card Number:	Exp. Date:
Signature:	
Address:	
City, State, Zip:	
Country:	
<i>Please indicate street address - NO P.O. BOX please!</i>	
Phone:	Email: