



THE RADICATI GROUP, INC.

A TECHNOLOGY MARKET RESEARCH FIRM

1900 EMBARCADERO ROAD, SUITE 206. • PALO ALTO, CA 94303

TEL. 650 322-8059 • FAX 650 322-8061

Microsoft SharePoint Market Analysis, 2011-2015

Editor: Sara Radicati, Ph.D; Principal Analyst: Todd Yamasaki

SCOPE

This study examines the market for Microsoft SharePoint in both the On-Premises and Hosted Collaboration Market. This study provides extensive 2011 data regarding installed base, broken out by business size, region, version, and other variables, along with four year forecasts. The report also examines the features, strategies, strengths and weaknesses of SharePoint Foundation and Microsoft SharePoint Server 2010.

The revenue projections and market share figures in the following sections do not include revenues from systems integration or professional services.

All market numbers, such as market size, forecasts, installed base, revenue information, and any financial information presented in this study represent *worldwide* figures, unless otherwise indicated. All revenue numbers are expressed in \$USD.

EUROPE: 29E FITZJOHNS AVE • LONDON NW3 5JY • TEL. +44 (0)207 794 4298 •

FAX. +44 (0)207 431 9375

e-mail: sara@radicati.com

<http://www.radicati.com>

METHODOLOGY

The information and analysis in this report is based on primary research conducted by The Radicati Group, Inc. It consists of information collected from a variety of on-going surveys.

Secondary research sources have also been used, where appropriate, to cross-check the information collected. These include company annual reports and market size information from various market segments of the computer industry.

EXECUTIVE SUMMARY

- This report examines the penetration of Microsoft SharePoint in both the On-Premises and Hosted Collaboration Market.
- Throughout this report, the term Microsoft SharePoint is used to encompass the whole range of SharePoint products comprised of: SharePoint Foundation and SharePoint Server.
 - *Microsoft SharePoint Foundation* – refers to the whole SharePoint Foundation family, including: SharePoint Team Services, Windows SharePoint Services 2.0, Windows SharePoint Services 3.0, and Microsoft SharePoint Foundation 2010, unless otherwise stated.
 - *Microsoft SharePoint Server* – refers to the whole Microsoft SharePoint Server family, including: SharePoint Portal Server 2001, SharePoint Portal Server 2003, Microsoft Office SharePoint Server (MOSS), and Microsoft SharePoint Server 2010, unless otherwise stated.
- SharePoint Foundation 2010 is the new version of Windows SharePoint Services (WSS). SharePoint Foundation is a free, web-based platform that provides content management and basic team collaboration services. SharePoint Foundation is an entry-level solution intended for smaller-sized businesses. SharePoint Foundation enables users to access and share documents, organize schedules, and participate

in discussions through several different media such as team workspaces, blogs, wikis, and document libraries. SharePoint Foundation is also the underlying foundation for Microsoft SharePoint Server 2010.

- Nearly half of all businesses cite “Document Collaboration” as the most often used feature within SharePoint Foundation. Integration with Microsoft Office applications such as Word, Excel, PowerPoint allow users to collaborate on documents, spreadsheets, and presentations. Users can check-in and check-out files and co-author with colleagues for increased efficiency.
- Microsoft SharePoint Server 2010, previously known as Microsoft Office SharePoint Server (MOSS), is Microsoft’s latest collaboration product. Microsoft SharePoint Server brings together several different solutions to provide a unified infrastructure, on-premises or in the cloud. Microsoft SharePoint Server builds on SharePoint Foundation and is comprised of six key components: Sites, Communities, Content Search, Insights, and Composites.
 - Communities is the most popular component of SharePoint Server. End users have demanded features that more closely mirror popular consumer social networks such as Facebook. Microsoft greatly improved the social features within SharePoint Server 2010 compared to what was available within Microsoft Office SharePoint Server 2007. The Communities component works to bring colleagues together based on areas of expertise and past experience. Users can also share personal information, upload pictures, and provide presence information.
- Figure 1, shows the current and forecasted distribution of Microsoft SharePoint Foundation seats by Business Size in 2011 and 2015. *(Note: This includes businesses currently using any version of the SharePoint Foundation family: SharePoint Foundation 2010, Windows SharePoint Services (WSS) 3.0, Windows SharePoint Services 2.0, and SharePoint Team Services.)*

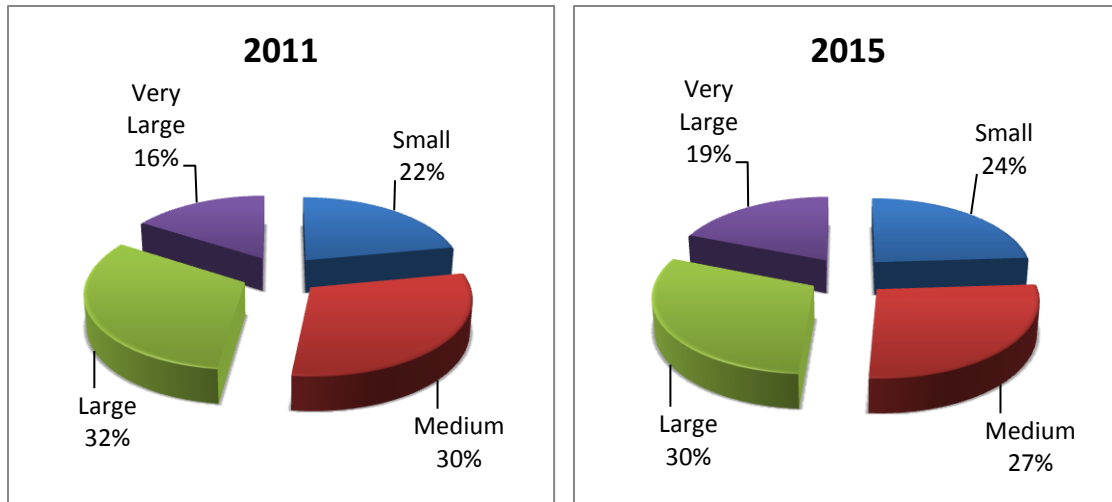


Figure 1: Worldwide On-Premises Microsoft SharePoint Foundation IB by Business Size, 2011 vs. 2015

To view the complete Table of Contents for this report, visit our website at www.radicati.com.