

THE RADICATI GROUP, INC.
A TECHNOLOGY MARKET RESEARCH FIRM

On-Premises Email and Collaboration Market, 2010-2014

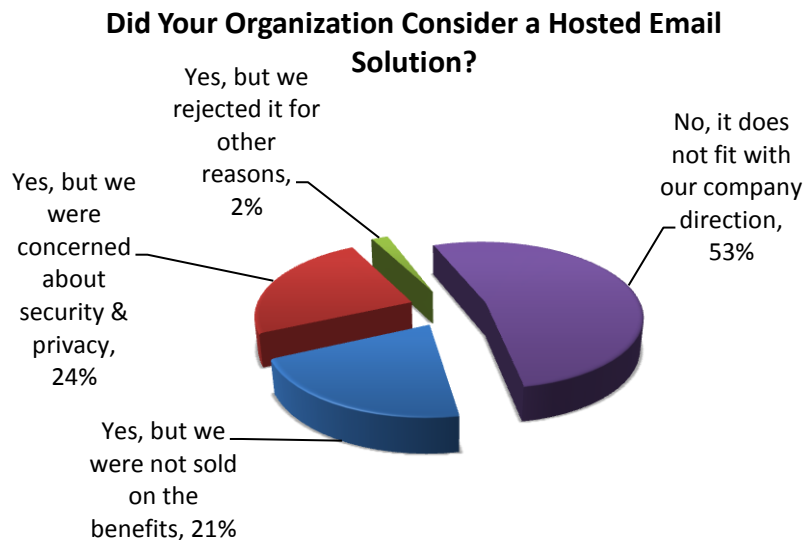
<http://www.radicati.com>

Cost – US \$3,000 by company P.O. or \$2,500 by credit card

On-premises email platforms are continuing to evolve to include advanced features for high availability (HA) and disaster recovery (DR), anti-virus and spam filtering protection, email archiving, instant messaging (IM), social network integration, web conferencing, unified communications (UC), wireless push email, and more. This report includes:

- ⊗ Market Size, Installed Base and Revenue Market Share by Vendor, Four-Year Forecasts, and Installed Base by Region and Business Size.
- ⊗ Breakouts by Version for IBM Lotus Notes/Domino and Microsoft Exchange Server.
- ⊗ In-depth analysis of key market players: *CommuniGate Systems, Gecad Technologies, IBM, Ipswitch, MailSite Software, Microsoft, Novell, Open-Xchange, Oracle, Zimbra*, and others.

This report is intended for Organizations, Vendors, and Investors who need to make informed decisions about the *On-Premises Email and Collaboration* market.



Headquarters: 1900 Embarcadero Road, Suite 206
Palo Alto, CA 94303
phone: (650) 322-8059
fax: (650) 352-2201

Europe: 29E Fitzjohns Avenue
London NW3 5JY, UK
phone: +44 (0) 20 7794-4298
fax: +44 (0) 20 7431-9375

TABLE OF CONTENTS

SCOPE	5
METHODOLOGY.....	6
EXECUTIVE SUMMARY	7
CHAPTER ONE – MARKET ANALYSIS	9
1.1 MARKET DEFINITION	10
1.2 MARKET SEGMENTATION.....	13
1.3 MARKET ANALYSIS.....	14
1.4 ON-PREMISES EMAIL AND COLLABORATION MARKET SHARE BY VENDOR	19
1.4.1 MICROSOFT EXCHANGE SERVER DEPLOYMENT BY VERSION.....	25
1.4.2 IBM LOTUS DOMINO DEPLOYMENT BY VERSION	28
1.5 ON-PREMISES EMAIL AND COLLABORATION FORECAST	30
1.6 ON-PREMISES EMAIL AND COLLABORATION INSTALLED BASE BY REGION	32
1.7 ON-PREMISES EMAIL AND COLLABORATION INSTALLED BASE BY BUSINESS SIZE .	34
1.8 ON-PREMISES EMAIL AND COLLABORATION PLATFORMS FEATURE COMPARISON..	37
CHAPTER TWO – ON-PREMISES EMAIL AND COLLABORATION VENDORS.....	38
COMMUNIGATE SYSTEMS.....	39
GECAD TECHNOLOGIES.....	44
IBM CORPORATION	49
IPSWITCH, INC.....	55
MAILSITE SOFTWARE, INC.....	60
MICROSOFT CORPORATION.....	66
NOVELL, INC.....	74
OPEN-XCHANGE	80
ORACLE	85
ZIMBRA, INC.	90

LIST OF FIGURES

FIGURE 1: ON-PREMISES VS. HOSTED EMAIL CORPORATE PREFERENCE.....	8
FIGURE 2: ON-PREMISES EMAIL AND COLLABORATION IB - MARKET SHARE, 2010.....	24
FIGURE 3: ON-PREMISES EMAIL AND COLLABORATION REVENUE - MARKET SHARE, 2010	25
FIGURE 4: MICROSOFT EXCHANGE SERVER IB BY VERSION, 2010 & 2014.....	27
FIGURE 5: IBM LOTUS NOTES/DOMINO IB BY VERSION, 2010 & 2014	29
FIGURE 6: ON-PREMISES EMAIL AND COLLABORATION – REVENUE FORECAST, 2010-2014	31
FIGURE 7: ON-PREMISES EMAIL AND COLLABORATION – IB BY REGION, 2010 & 2014	33
FIGURE 8: ON-PREMISES EMAIL AND COLLABORATION – IB BY BUSINESS SIZE, 2010 & 2014	36

LIST OF TABLES

TABLE 1: WORLDWIDE CORPORATE VS. CONSUMER MAILBOX FORECAST, 2010-2014.....	10
TABLE 2: ON-PREMISES EMAIL AND COLLABORATION – MARKET SHARE BY VENDOR, 2010	23
TABLE 3: MICROSOFT EXCHANGE SERVER IB BY VERSION, 2010-2014	27
TABLE 4: IBM LOTUS NOTES/DOMINO IB BY VERSION, 2010-2014	29
TABLE 5: ON-PREMISES EMAIL AND COLLABORATION – IB & REVENUE FORECAST, 2010-2014	30
TABLE 6: ON-PREMISES EMAIL AND COLLABORATION – IB BY REGION, 2010-2014	33
TABLE 7: ON-PREMISES EMAIL AND COLLABORATION – IB BY BUSINESS SIZE, 2010-2014	35
TABLE 8: ON-PREMISES EMAIL AND COLLABORATION FEATURE COMPARISON, 2010.....	37

