

THE RADICATI GROUP, INC.
A TECHNOLOGY MARKET RESEARCH FIRM

Microsoft Hosted Exchange - Market Quadrant 2009

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This Radicati Market Quadrant provides a competitive view of key players in the Microsoft Hosted Exchange market. The report includes:

- ⊗ Microsoft Hosted Exchange Market Quadrant for the following providers: *Apptix, CenterBeam, Ceryx, Electric Mail, Intermedia, Microsoft, mindSHIFT, NaviSite, Rackspace, SherWeb, and USA.NET.*
- ⊗ Synopsis of strengths and weaknesses of key players.

This report is intended for Investors, Organizations, Service Providers and Vendors who need to make informed decisions about the Hosted Email market.

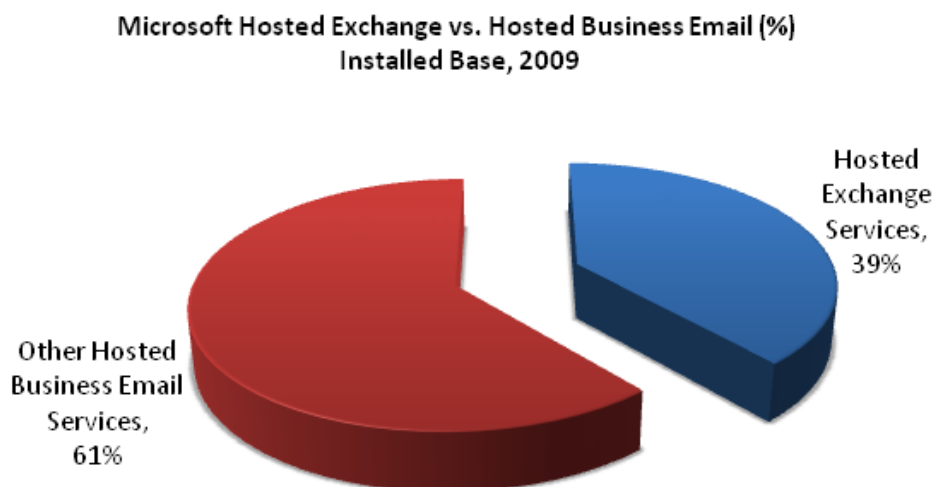


Figure 1: Microsoft Hosted Exchange vs. Hosted Business Email IB (%), 2009

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About The Radicati Group, Inc.

The Radicati Group, Inc. is a leading Market Research Firm specializing in emerging IT technologies. The company provides detailed market size, installed base and forecast information on a worldwide basis, as well as detailed country breakouts, in all areas of security, email archiving, regulatory compliance, wireless technologies, web services, identity management, instant messaging, unified communications, voice over IP, and more.

The company assists vendors to define their strategic product and business direction. It also assists corporate organizations in selecting the right products and technologies to support their business needs.

Our market research and industry analysis takes a global perspective, providing clients with valuable information necessary to compete on a global basis. We are an international firm with clients throughout the US, Europe and the Pacific Rim.

The Radicati Group, Inc. is headquartered in Palo Alto, CA, with a European office in London, UK, an Asia/Pacific office in Hong Kong, and an Australian office in Melbourne.

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